



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report March 28, 2008

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 28-Mar-08 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

| | Northeast | Southeast | Midwest | South Central | Combined Regional |
|-----------|-----------|-----------|---------|---------------|-------------------|
| This week | 156.00 | 156.50 | 149.50 | 157.50 | 154.96 |
| Last week | 156.00 | 156.50 | 149.50 | 157.50 | 154.96 |

SELECTED CITIES DELIVERED STORE DOOR LARGE - 28-Mar-08:

New York 151-155 Midwest 152-160 California 192

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 24-Mar-08 - (30 DOZEN CASES - IN THOUSANDS)

| | | North | rth South South | | | Breaking | | |
|--------------|-----------|---------|-----------------|----------|---------|----------|-------|-------|
| | Northeast | Central | Central | Atlantic | Pacific | 5-Area | Stock | Total |
| Current week | 86.2 | 237.7 | 116.4 | 171.6 | 173.2 | 785.1 | 204.3 | 989.4 |
| % change PW | -6% | -12% | -17% | -10% | -33% | -18% | -7% | -16% |

| | Central States | Eastern Region |
|----------------------|-------------------|-------------------|
| Breaking Stock | 110-112 M 110-111 | 105-112 M 109-110 |
| Checks & Undergrades | 94-99 M 94-96 | 91-99 M 92 97 |

Eggs Processed under federal inspection week ending 22-Mar-08. Lbs. in Thousands (excludes ingredients)

| | Cases | Liquid | Liquid | Liquid | | |
|---------------|------------|---------|---------|--------|--------|----------|
| | Broken | Whole | White | Yolk | Dried | Inedible |
| Current Week | 1,232,354 | 30,407 | 11,383 | 6,097 | 2,409 | 4,364 |
| Previous Week | 1,212,106 | 30,789 | 10,917 | 5,803 | 2,126 | 4,287 |
| Last Year | 1,270,007 | 31,724 | 11,583 | 6,431 | 2,176 | 4,294 |
| % Change PWK | 2% | -1% | 4% | 5% | 13% | 2% |
| % Change LY | -3% | -4% | -2% | -5% | 11% | 2% |
| To-Date 2008 | 14,722,434 | 368,125 | 133,087 | 71,240 | 30,385 | 51,294 |
| To-Date 2007 | 14,567,489 | 362,576 | 135,645 | 72,443 | 28,932 | 51,095 |
| % Change YTD | 1% | 2% | -2% | -2% | 5% | 0% |
| | | | | | | |

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.40 Previous Week: 42.73 Last Year: 42.54

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.86 Previous Week: 39.20 Last Year: 39.16

| | CASES | 5 BROKEN | LIQUID WHOLE | | |
|---------------|---------|------------|--------------|----------|--|
| | Cases | % of Total | Lbs. % | of Total | |
| CURRENT WEEK | 633,773 | 51.4% | 17,216 | 56.6% | |
| PREVIOUS WEEK | 600,328 | 49.5% | 17,091 | 55.5% | |
| LAST YEAR | 613,848 | 48.3% | 17,872 | 56.3% | |

National Liquid Eggs - 28-Mar-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

| | | | | Change From |
|--------|-------|-----------|-----------|-------------|
| Class | Loads | Range | Wtd. Avg. | Last Week |
| WHOLE | 45 | 103-107.5 | 104.71 | -3.28 |
| WHITES | 19 | 77.5-85.5 | 79.71 | 74 |
| YOLKS | | TFEWR | | |

Pasteurized whites and salted yolk were too few to report.

Frozen Egg Prices - 28-Mar-08 wholesale selling price cents/lb, 30-lb containers.

| | Trucklot | | Less-than-Tru | cklot (min 25 cont.) |
|-----------------------------|-------------------|-------------------|---------------|-------------------------------|
| Class | Eastern | Central | Eastern | South California ² |
| Whole | 120-125 M 120-122 | 120-123 M 120-122 | 121-130 | 126-130 |
| ${	t Blends}^3$ | TOO FEW TO REPORT | | | _ |
| Whites | 90-99 M 95-97 | 95-99 м 97 | 100-105 | 102-105 |
| $\mathtt{Yolks}^\mathtt{4}$ | | | | |
| Sugared | 145-152 M 148-150 | 145-152 M 145-147 | 152-161 | 149-152 |
| Salted | 140-145 M 143-145 | 140-148 M 140-143 | 146-158 | 144-147 |

² f.o.b. shipping point

National Dried Egg Prices - 28-Mar-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

| Class | Range | Mostly |
|-------------------------------|-----------|-----------|
| WHOLE | 4.56-5.10 | 4.70-4.80 |
| YOLKS | 3.45-3.70 | 3.50-3.60 |
| ALBUMEN, SPRAY, DRIED | 6.65-7.40 | 6.75-6.90 |
| BLENDS (WHOLE PLUS SWEETENER) | 3.45-3.60 | 3.50-3.60 |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 22-Mar-08

| Fowl Slaughtered | in U.S. | U.S. Fowl Slaughtered | d in Canada | Total U.S. Fowl | Slaughtered |
|------------------|---------|-----------------------|-------------|-----------------|-------------|
| This week | 1,389 | This week | 333 | This week | 1,722 |
| Last week | 1,088 | Last week | 290 | Last week | 1,378 |
| Last year | 1,115 | Last year | 192 | Last year | 1,307 |
| To Date 2008 | 16,218 | To Date 2008 | 3,564 | To Date 2008 | 19,782 |
| To Date 2007 | 13,340 | To Date 2007 | 2,558 | To Date 2007 | 15,898 |

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 15-Mar-08

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week | 0 | 0 | 0 | 0 |
| Last year /1 | 241 | 0 | 0 | 241 |
| To date 2008/2 | 49 | 2 | 98 | 149 |
| To date 2007 | 1,338 | 5 | 168 | 1,511 |

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 15-Mar-08

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week | 259 | 0 | 0 | 259 |
| Last year /1 | 567 | 2 | 40 | 609 |
| To date 2008/2 | 3,994 | 191 | 0 | 4,135 |
| To date 2007 | 3,698 | 113 | 156 | 3,967 |

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 15-Mar-08

| | Jumbo | EX-Lg | Large | Medium | Ungraded | Misc | Total |
|----------------|-------|-------|--------|--------|----------|------|--------|
| Current week | 0 | 480 | 4,800 | 870 | 9,600 | 0 | 15,750 |
| Last year /1 | 0 | 1,089 | 5,190 | 3,300 | 4,500 | 0 | 14,079 |
| To date 2008/2 | 0 | 2,810 | 9,850 | 6,540 | 43,390 | 0 | 62,590 |
| To date 2007 | 0 | 3,639 | 12,481 | 7,715 | 10,380 | 85 | 34,300 |

^{/1} Comparable week, to-date figures may not total due to rounding.

³ whole plus yolk plus sweetener, generally 28-32% egg solids
4 minimum 43% solids

^{/2} Includes revisions to previous week(s).

National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 24-Mar-08

Total All Layers on 01-Mar-08 totaled 343 million, down 2% from a year ago.

Rate of lay per day for all layers on 01-Mar-08 averaged 72.3 eggs per 100 layers, up 1% from a year ago.

Table/Commercial Egg Producing Layers on 01-Mar-08 = 282.1 million, down 2% from a year ago. Rate of lay per day for table egg type on 01-Mar-08 averaged 74.7 eggs per 100 layers, up 1% from 01-Mar-07.

Egg Type Chicks Hatched during Feb-08 totaled 37.5 million, up 2% from Feb-07. Eggs in Incubators totaled 36.5 million on 01-Mar-08, down 5% from a year ago. Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks = 280,000 during Feb-08, up 69% from Feb-07.

For information on "Chicken and Eggs" call Sharyn Lavender at (202) 720-3244, office hours 7:30 a.m. to 4:00 p.m. ET.

USDA BUYS: WHOLE EGGS; ENDS PROGRAM

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 720,000 pounds of whole eggs - to be produced from about 18,000 cases of shell eggs - at a cost of approximately \$758,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

DATE: March 26, 2008

| Product | Pounds | Awarded Prices Inv. No. 15 | No. of Bids Accepted |
|--------------|---------|-------------------------------|-------------------------|
| bulk tankers | 720,000 | \$1.0499-\$1.0699 | 1 of 3 |

It was also announced that the purchase program for whole eggs is now complete.

Total purchases of whole eggs since the program was announced on May 29, follow:

| Product | Cumulative Pounds | Cumulative Dollars |
|---------------------|----------------------|-----------------------|
| 5-pound cartons | 4,642,000 | \$4,155,000 |
| bulk tankers | 10,272,000 | \$8,157,000 |
| 30-pound containers | 198,000 | \$ 182,000 |

The awards for whole eggs made today under Announcement PY-323, Invitation 15, to be delivered from May 1 to May 15 follow:

Sonstegard Foods 720,000 \$1.0499-\$1.0699

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at http://www.ams.usda.gov/cp.